



Personal Information Change Request
401(a) Plan

Use black or blue ink when completing this form. Only participants who have terminated employment with this employer may use this form. If I am still employed, I need to contact my Employer to make changes to my account. For questions regarding this form, contact Service Center at 1-877-715-4015.

457847-01 International Union of Operating Engineers Local No. 132 Annuity and Savings Fund

A Participant Information (Provide Name, Social Security Number and Date of Birth as it currently appears on the account)
Social Security Number Account Extension
Last Name First Name M.I. Date of Birth
I have a retirement savings plan with a previous employer or an IRA. Yes or No

B Name Change (Attach a copy of birth certificate, divorce decree, marriage certificate or court order)
Last Name First Name M.I.

Address and/or Contact Information Change

Street Address
City State Zip Code
Personal Phone Number Work Phone Number Email Address

Personal Information Change

Date of Birth (Attach a copy of Birth Certificate)
Change of Status
Married Unmarried Female Male

Social Security Number Change (If I am still employed, I must obtain approval from my Employer)

Social Security Number (Attach a signed copy of Social Security Card)
Investment balances and future allocation elections will not change as a result of this correction.

C Signatures and Consent

Participant Consent

I affirm that the information I have provided on this form is true and correct.
Any person who presents a false or fraudulent claim is subject to criminal and civil penalties.

Participant Signature Date (Required)

Authorized Plan Administrator/Trustee Approval (Required for Social Security Number changes only)

I certify and accept that the information provided by the participant on this form is correct.

Authorized Plan Administrator/Trustee Signature Date (Required)

D Mailing Instructions

Participant forward to Employer
Employer forward to Service Center

Retirement Service Center
Regular Mail:
PO Box 173764
Denver, CO 80217-3764

Phone: 1-877-715-4015
Fax: 1-866-745-5766
Website: frps.retirementpartner.com

Express Mail:
8515 E. Orchard Road
Greenwood Village, CO 80111

